#### KITSAP COUNTY LODGING TAX FUNDING AWARD APPLICATION

Application Deadline: August 30, 2024 @ 2:00 pm

Project Title: Sunny Jack Events LLC

12/31/2025 01/01/2025 Project Dates: Beainnina: Ending:

Sunny Jack Events LLC Web Site Name of Organization sunny@sunnyjackevents.com

PO Box 2352 Silverdale, WA 98383 Mailing Address:

E-Mail: sunny@sunnyjackevents.comPhone: 360-710-0387 Contact Person: Sunny Saunders

\$ 290,000 Amount Requested: **Total Project Cost:** \$290,000

Portion of Total Project Cost Requested: 70% (%)

#### Signature of Authorized Representative



#### **Indicate the Project Type:**

Tourism marketing;

Marketing and operations of special events and festivals designed to attract tourists; Operations and capital expenditures of tourism-related facilities owned or operated by a municipality or a public facilities district; or

Operations of tourism-related facilities owned or operated by nonprofit 501(c)(3) and 501(c)(6) organizations.

NOTE: Applicants must refer to the Kitsap County Lodging Tax Funding Award Process Instructions for complete details of requirements.

#### Applicants Must Submit The Following:

- x Application Funding Cover Sheet signed by an Authorized Representative
- × Project Description
- × Scope of Work
- x Project Timeline
- × Project Budget
- × Project/Organizational History
- Business Qualification
- x Tax Information
- x Certificates of Insurance

If these basic criteria are not met, the application will not be considered by the Lodging Tax Committee.

Applications must be submitted in one combined PDF document and emailed to purchasing@kitsap.gov. Hardcopies will not be accepted.

> Questions? Contact Glen McNeill at (360) 337-4789 or <a href="mailto:gsmcneill@kitsap.gov">gsmcneill@kitsap.gov</a> Kitsap County Administrative Services 614 Division St., MS-7

> > Port Orchard, WA 98366



## Lodging Tax Request: Organization/Event Description

Project Title: Yearly activites	
Name of Organization: Sunny Jack Ever	nts LLC
Size of staff and board: 0	Size of Volunteer Base: 10
Geographic Area Served: Kitsap	Demographic Served: All
Type of Service Provided: Choose an item.	Event prododuction
Description of Proposed Project:	
	escription of the proposed project and explain how it will events or activities that will bring tourists to Kitsap County xamples of performance indicators.
History of Organization/Event:	
creating tourism.	project and organization, please discuss previous success a
See attached	
Scope of Work:	
In order to facilitate evaluation, please breadetailing the process the project will go thro	ak down the project into a progression of logical steps, ough.
See attached	
Project Timeline:	
Provide a timeline for the proposed project.  See attached	



# **Sunny Jack Events LLC Creating Smiles from behind the Scenes**

#### Mission:

At Sunny Jack Events LLC, our mission is to transform visions into unforgettable experiences. We are dedicated to curating extraordinary events that captivate, inspire, and leave lasting impressions for guests within our community and beyond. Through meticulous planning, innovative creativity, and unwavering attention to detail, our team of passionate professionals works tirelessly to bring together exceptional vendors and trendsetting concepts, fostering a harmonious blend of tradition and modernity. Sunny Jack Events LLC continues to set the standard for Kitsap County events.

#### About:

Sunny Jack Events LLC is the largest event production company in the west sound. We are a single member LLC with one half time employee. We rely on vendor fees and sponsorship to sustain our events.

- Over \$1,000,000 in economic impact to the community and creating a vast amount of tourism.
- Accounts for two out of the three largest festivals in the area.
- Directly serves over 100,000 people at four events.
- With all events combined, we bring more tourism to the area than any other single organization or event.
- Produces the most amount of festival tourism and has been privately funded.
- Added four night markets, the Bremerton Night Market, supporting over 50+ vendors at each event with an average attendance of 500 people per event.
- We have been consulting, free of charge, for the Pacific Islander Festival and the Downtown Bremerton
  Association. Collaboration with these organizations has taken place within Sunny Jack Events, specifically
  Bremerton Bridge Blast, and their respective events.
- All projects are completed by Sunny Saunders, and one part-time employee. We utilize outside contractors for items such as social media and website updates. This is included in our overall expenses.

Sunny Jack Events LLC would like to be a sustainable organization that can continue these events and no longer have them in jeopardy year after year.

#### Why we need funding:

We will detail each event, their budget, and the economic impact on the community. The supplemental documents are in support of this RFP. We are asking for funding based upon marketing, operational, and salary reimbursement. At this time, Sunny Jack Events LLC depends on sponsorship and vendor fees to bring these extraordinary events to the community, and lack of income will harm if not fully close these events. Our net profit for the last five years was below the poverty level in Washington State.

Sunny Jack Events LLC was able to open a physical office on the Bremerton Boardwalk in March of 2024. This office has allowed us to have regular office hours, become a contact for the Bremerton Boardwalk, and the ability to loan equipment to other events such as Rock the Dock with the Downtown Bremerton Association, and Make Music Day with the Music Discovery Center. Sunny Jack Events LLC has made an investment in additional event supplies such as 20 garbage cans, more tents and tables, and office equipment. We are available for other events to rent or borrow our



equipment to support the community. We have also offered co-working space to the Downtown Bremerton Association as well as other contractors. The cost of the office is \$8,000 per year and staffed 3 days per week.

In the future, we would like to become a touchpoint for tourists that are visiting the Bremerton Boardwalk, offering information and brochures. There are currently no way-finding signs, and we are working with the downtown Bremerton Association to include those in the immediate areas.

We are seeking the opportunity to manage the Quincy Square space and will be bidding on that project when it is released. As the largest event producer in West Sound, our LTAC funding allows us to bring in more tourism than any other organization in Bremerton and surrounding areas. A combined attendance of Bremerton Bridge Blast, Taste of Kitsap, Bremerton Night Market, and Blackberry Festival exceeds 100,000 people.

With over a \$1,000,000 dollar combined economic impact, these events are at the whim of funding and each year, hoping to bring these events to fruition. Without salary reimbursement, operational funds, and marketing funds, these events may continue to be in jeopardy each year.

#### **SALARY REIMBURSEMENT**

2024 Amount requested: \$0 2024 Amount Received 2024: \$0 2025 Amount Requested: \$75,000

#### Overview:

Sunny Saunders adjusted gross income for the last 5 years has been under 30,000. We are asking for salary reimbursement for Sunny Saunders to be including in the overall request. We believe a salary reimbursement of \$75, 000 would be an adequate salary for Sunny Saunders considering all the year-round events that generate over \$1,000,000 in economic revenue to the community. Sunny Saunders supports over 400 vendors, 25 bands, local charities for support systems and uses 80% of overall funding in the direct Kitsap County area businesses from prortapotties, graphic design, social media support, contractors and more.

#### BREMERTON BRIDGE BLAST JUNE 28th, 2024, RECAP

2024 Amount requested: \$85,000 2024 Amount Received 2024: \$56,000 2025 Amount Requested: \$150,000 Total Event budget: \$98,000

Overview:

Bremerton Bridge Blast is viewed by over 50,000 people from Silverdale to Port Orchard. The 2024 Bremerton Bridge Blast shows a \$30,000 reduction in sponsorship, consistent with other events around the country. If not for the Kitsap County LTAC (\$56,000) and the City of Bremerton LTAC (\$40,000 included Bremerton Bridge Blast, Taste of Kitsap and the Bremerton Night Market as well as operating expenses for Sunny Jack Events LLC), we would have had to cancel Bremerton Bridge Blast due to lack of sponsorship. The direct income received was only equal to the bill for the fireworks (\$48,000), porta potties and garbage. This would not have been enough to cover insurance, entertainment, set-up and cleanup, marketing, design, and so on. Most



of these factors are reasons why we are able to gain so many hotels night room. We offer a large variety of festivities, including adding a dog agility show and more entertainment in Evergreen Park. This has really become our family friendly focus.

We estimate over 25% of our attendance comes from outside of the area, and this is consistent with reporting from USS Turner Joy as a sampling of the attendance on the Bremerton Boardwalk. The only other revenue generated at this event is vendor fees and sponsorship. Each year we strive for the cost of putting on the event. As a small single member LLC, we do not usually receive more than \$15,000 net revenue. This is unsustainable as a professional event company.

This event generates over \$700,000 in revenue through economic impact in Kitsap County. This is done through vendors selling over \$200,000 in goods and services at the event. Local restaurants from Silverdale to Port Orchard, hotels, backyard parties and so on contribute to the total impact. All local hotels and marina spaces are consistently sold out.

Fireworks cost have risen 30% year after year, and we anticipate this cost to only increase.

#### Size of event:

For the first year, Bremerton Bridge Blast was sold out of vendor spaces. We had a wait list of 25 additional vendors. We counted over 300 boats in the water. The Bremerton Yacht Club hosted 20 boats from the Seattle area. This is the only multi-location festival in the area, planning and executing three festival locations.

- 110 vendors on the Bremerton Boardwalk
- 16 vendors at Evergreen Park
- 12 bands

- 4 kid's entertainers
- 15,000 direct festival attendees

#### **Accommodations:**

Rooms: We only surveyed the Hampton Inn and the Fairfield Inn in downtown Bremerton. More rooms were likely booked at surrounding hotels.

Accommodations	27th	28th	29th	Total
Fairfield Inn	94	128	131	353
Hampton Inn	86	98	105	289
Total				642

Port of Bremerton	2-day	day	
Bremerton Marina	59	19	78
Port Orchard			
Marina	12	27	39
Total			117

Bremerton Bridge Blast June 28-29, 2025

#### **Marketing Statistics**

#### Online

Offilitie	
Facebook	126,100
Instagram	4,900
Website	61,144
King 5 Impressions	188,000

#### Website:

Page Views: 61,144

#1 City responding: Seattle at 15,103

#2 City traffic: Bremerton at 9,276

#3 City responding: Port Orchard at 8,107

Other cities in the thousands include Bainbridge Island, Federal Way, Poulsbo, and Tacoma.



#### TASTE OF KITSAP AUGUST 4-5, 2023 (YET TO TAKE PLACE) AND 2024

2024 Amount Request: \$25,000 2024 Amount Received: \$12,500 2025 Amount Requested: \$40,000

Budget: \$28,000

Overview

**Online Traffic** 

Facebook	40,600
Instagram	2,100
Website	9,200

The 2024 Taste of Kitsap continued for the 2<sup>nd</sup> year in 2024. Vendors from Oregon to northern Washington attend the event. Our attendance was approximately 5,000, down from our anticipated draw of 8,000 people. The heat of the weekend, and competing events, affected our anticipated draw. We had 21 food vendors and an additional 40 craft and commercial vendors.

The 2025 Taste of Kitsap will continue the first weekend of August, filling a weekend niche that needs additional engagement in the Bremerton / Kitsap area.

Social: 46,000

#### **KITSAP WEDDING EXPO (FEBRUARY EACH YEAR)**

2024 Amount Requested: \$15,000

2024 Amount Received: \$3,550

**Budget: \$16,600** 

2025 Amount Requested: \$ \$15,000

Overview:

The Kitsap Wedding Expo features over 80 wedding professionals, venues, and catering in Kitsap County. We are the largest Wedding Expo in the area and feature Kitsap County as a wedding destination. Over \$5,000,000 is spent in Kitsap County for weddings, and Sunny Jack Events LLC contributes greatly to that economic impact bringing tourism, hotel stays and lasting memories featuring Kitsap County.

Website Traffic: 5,200

#### **BREMERTON NIGHT MARKET**

First Friday May – October 2025 Amount Requested: \$10,000

Bremerton Boardwalk Budget: \$2,500 for each May, June, July, October.

Amount Requested: \$0 Amount received: \$0

We executed this new project in 2024, and our expectations were exceeded on all fronts. We proved the concept clearly, this event was needed in the area based upon our reach, attendance, and vendor application. We set a goal of 25 crafters for each market and exceed that by 125% ending up with over 50 crafters for each market.

We plan to expand the opportunities of this market and comarket with the Downtown Bremerton Association First Friday events, adding a new and exciting perspective to keep attendees in the area.

We created a consistent sustainable event that will help create tourism for the marina and guests. As another added event, Sunny Jack Events LLC will continue to strive toward tourism related events in the Bremerton Community with



opportunities to expand. This event is only sustainable by vendors fees and not a particular income source. The event pays for itself but does not generate enough revenue as a profit center.

#### ADDITIONAL STRATEGIC PLANNING AND REQUEST FOR FUNDING

Sunny Jack Events LLC is strategically planning for additional tourism related events We are seeking collaboration with the Pacific Islander Festival as well as the Downtown Bremerton Association. Events we are considering:

- Continuation of Lease for 140 Washington Ave on the Bremerton Boardwalk
  - o \$5,000
- Family Night at the Bremerton Boardwalk (featuring kids specific entertainment).
  - Once per month in June, July, and August on a weekday.
  - \$2500 per event
- Adding Sunny Saunders to the SJE LLC payroll. Currently only taking personal expenses.
  - o \$75,000
- Continuation of .5 employee and movement into a 1 FTE position.
  - o \$20,000

#### **TIMELINE:**

#### January:

- Execute on Kitsap Wedding Expo
- Start strategic planning of all events
- Start permitting with the City of Bremerton

#### **February:**

- Launch Bremerton Bridge Blast vendor application and sponsorship program.
- Launch Blackberry Festival vendor application and sponsorship program
- Execute Kitsap Wedding Expo
- Kitsap Wedding Expo wrap-up
- Seek sponsorship

#### March:

- Updated websites
- Continue with vendor invoicing
- Seek sponsorship
- Book over 25 bands
- Continue permitting process
- Create strategic marketing program for each event
- Start graphic design art for each event
- Secure contractors such as garbage, portapotties, beer garden, scouts for clean-up, security, and so on

#### April:

- Updated websites
- Continue with vendor invoicing
- Seek sponsorship



- Create strategic marketing program for each event
- Continue permitting process
- Start promotion of each event
- Send entertainment contracts
- Update websites
- Start social media push
- Plan family fun night on boardwalk

#### May:

- Execute on marketing plans
- **Updated** websites
- Continue with vendor invoicing
- **Execute Bremerton Night Market**
- Continue permitting process
- Execute more marketing plans including social media, print and digital
- Meet with City of Bremerton department directors regarding street closures, fire guidelines, bridge coordination and more.

#### June:

- **Execute Bremerton Night Market**
- **Execute Bremerton Bridge Blast**
- Continue ramp up of Taste of Kitsap
- Continue ramp up of Blackberry Festival
- Continue invoicing
- Execute more marketing plans including social media, print and digital.

#### July:

- Finalize Taste of Kitsap
- Ramp up Blackberry Festival
- **Execute Bremerton Ngith Market**
- Execute Family Night on the Bremerton Boardwalk
- Execute marketing for Taste of Kitsap
- Execute marketing for Blackberry Festival.

#### August:

- Execute on Taste of Kitsap
- **Execute on Bremerton Night Market**
- Execute on Family Night at the Bremerton Boardwalk
- Continue planning and process for Blackberry Festival
- Execute blackberry Festival

#### September:

**Execute blackberry Festival** 



- Release vendor applications and sponsorship for the Kitsap Wedding Expo
- Work on Bremerton Night Market
- Strategic wrap up of all events

#### October:

- Ramp up Kitsap Wedding Expo
- Survey 2024 vendors
- Budget and vendor fee evaluation for 2024 events

#### November:

- Ramp up Kitsap Wedding Expo
- Budget and vendor fee evaluation from 2024 events

#### **December**

• Ramp up Kitsap Wedding Expo

#### **Bremerton Bridge Blast**

Income	20	2024 BUDGET		20024 ACTUAL		2025 BUDGET
Vendors	\$	25,000.00	\$	44,457.00	\$	46,000.00
Sponsorship	\$	25,000.00	\$	14,236.00	\$	20,000.00
LTAC Bremerton	\$	25,000.00	\$	15,000.00	\$	-
LTAC Kitsap County	\$	55,000.00	\$	56,000.00	\$	-
Total	\$	130,000.00	\$	129,693.00	\$	66,000.00

<u>Expenses</u>	2024 BUDGET	2024 ACTUAL	2025 BUDGET
Venue	\$ 100.00	\$ 100.00	\$ 100.00
Advertising	\$ 13,000.00	\$ 18,000.00	\$ 16,000.00
Catering	\$ 6,000.00	\$ 7,450.00	\$ 8,000.00
Fireworks Show	\$ 40,000.00	\$ 48,000.00	\$ 48,000.00
Insurance	\$ 1,800.00	\$ 2,600.00	\$ 2,600.00
Port a Potties	\$ 4,000.00	\$ 3,300.00	\$ 3,300.00
Boy Scouts /. Cleaning and garl	\$ 1,500.00	\$ 2,000.00	\$ 2,000.00
Security	\$ 1,000.00	\$ 780.00	\$ 1,000.00
Staffing	\$ 3,500.00	\$ 2,000.00	\$ 2,000.00
Dumpster	\$ 1,200.00	\$ 1,200.00	\$ 1,200.00
Job Supplies	\$ 3,500.00	\$ 3,500.00	\$ 2,200.00
Entertainment boardwalk	\$ 6,000.00	\$ 7,700.00	\$ 8,000.00
Entertainment Evergreen	\$ 4,500.00	\$ 3,550.00	\$ 4,000.00
Supplies	\$ 1,000.00	\$ 980.00	\$ 1,000.00
Total Expense	\$ 87,100.00	\$ 101,160.00	\$ 99,400.00
Revenue	\$ 130,000.00	\$ 129,693.00	\$ 66,000.00
Net	\$ 42,900.00	\$ 28,533.00	\$ (33,400.00)

#### Taste of Kitsap

Income	2024 BUDGET	2024 ACTUAL	2025 BUDGET
Vendors	\$ 14,000.00	\$ 13,675.00	\$ 15,000.00
Sponsorship	\$ 4,500.00	\$ 4,150.00	\$ 4,500.00
LTAC Kitsap	\$ 12,500.00	\$ 12,500.00	\$ -
LTAC Bremerton		\$ 10,000.00	\$ -
Total	\$ 31,000.00	\$ 40,325.00	\$ 19,500.00
<u>Expenses</u>	2024 BUDGET	2024 ACTUAL	2025 BUDGET
Venue	\$ 100.00	\$ 100.00	\$ 100.00
Advertising	\$ 2,500.00	\$ 3,450.00	\$ 4,000.00
Garbage	\$ 800.00	\$ 900.00	\$ 1,000.00
Port a Potties	\$ 1,500.00	\$ 1,278.00	\$ 1,500.00
Supplies	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
Scouts - garbage	\$ 1,000.00	\$ 1,000.00	\$ 1,500.00
Staffing	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
Security	\$ 680.00	\$ 750.00	\$ 1,000.00
Bands	\$ 7,500.00	\$ 7,900.00	\$ 8,000.00
Total Expense	\$ 16,580.00	\$ 17,878.00	\$ 19,600.00
Revenue	\$ 31,000.00	\$ 40,325.00	\$ 19,500.00
Net	\$ 14,420.00	\$ 22,447.00	\$ (100.00)

#### **Bremerton Nigth Market**

Income	2024 BUDGET		2024 ACTUAL		2025 BUDGET	
Vendors TOTAL	\$	8,800.00	\$	10,077.00	\$	15,000.00
Sponsorship	\$	-	\$	-	\$	1,000.00
Total	\$	8,800.00	\$	10,077.00	\$	16,000.00

<u>Expenses</u>	2024 Per Event	20	24 ACTUAL TOTAL	20	25 ACTUAL TOTAL
Venue	\$ -	\$	-	\$	-
Permits	\$ 100.00	\$	100.00	\$	100.00
Advertising	\$ 200.00	\$	350.00	\$	500.00
Mentor board	\$ 700.00	\$	-		
Social Media	\$ 250.00	\$	2,500.00	\$	2,500.00
Port a Potties	\$ 750.00	\$	1,800.00	\$	2,000.00
Boy Scouts /. Cleaning and garl	\$ 400.00	\$	1,000.00	\$	1,200.00
Staffing	\$ 500.00	\$	800.00	\$	500.00
Dumpster	\$ 500.00	\$	500.00	\$	500.00
Entertainment boardwalk	\$ 500.00	\$	4,000.00	\$	4,000.00
Total Expense	\$ 3,900.00	\$	11,050.00	\$	11,300.00
Revenue	\$ 2,200.00	\$	10,077.00	\$	16,000.00
Net	\$ (1,700.00)	\$	(973.00)	\$	4,700.00

#### **Kitsap Wedding Expo**

Income	2024	Budget	2024	Actual	2025 I	Budget
Booths	\$	24,000.00	\$	28,025.00	\$	26,000.00
Sponsorship	\$	3,000.00	\$	3,000.00	\$	1,500.00
Entrance \$8 / \$6	\$	7,000.00	\$	3,334.00	\$	3,000.00
Kitsap LTAC			\$	3,550.00	\$	-
Total	\$	34,000.00	\$	37,909.00	\$	30,500.00
<u>Expenses</u>	2024	Budget	2024 /	Actual	2025 1	Budget
Venue	\$	5,500.00	\$	5,500.00	\$	5,500.00
Permits	\$	450.00	\$	550.00	\$	600.00
Staffing	\$	800.00	\$	1,000.00	\$	1,500.00
Supplies	\$	1,500.00	\$	1,000.00	\$	1,000.00
Advertising	\$	2,500.00	\$	3,700.00	\$	4,000.00
Rentals	\$	2,500.00	\$	3,200.00	\$	4,000.00
Vendor Dinner			\$	700.00	\$	1,000.00
Total Expense	\$	13,250.00	\$	15,650.00	\$	17,600.00
Income	\$	34,000.00	\$	37,909.00	\$	30,500.00
Expense	\$	13,250.00	\$	15,650.00	\$	17,600.00
<b>Gross Profits</b>	\$	20,750.00	\$	22,259.00	\$	12,900.00

#### Profit and Loss

January 1 - August 22, 2024

	TOTAL
Income	
LTAC	100,157.92
Sales	3,228.72
Bremerton Bridge Blast	58,693.71
Event Management	26,800.00
Kitsap Wedding Expo	11,972.77
Night Market	10,077.00
Taste of Kitsap	17,825.00
Total Sales	128,597.20
Total Income	\$228,755.12
Cost of Goods Sold	
Shipping	231.23
Total Cost of Goods Sold	\$231.23
GROSS PROFIT	\$228,523.89
Expenses	
Advertising & Marketing	30,065.98
Bank Charges & Fees	1,580.68
Car & Truck	384.19
Auto Insurance	1,386.75
Gas	1,284.78
Total Car & Truck	3,055.72
Charitable Contributions	3,750.00
Contractors	39,274.50
Equipment Rental	9,198.16
Facility Rental	3,292.55
Health Insurance	934.75
Insurance	2,179.00
Business Insurance	193.98
Total Insurance	2,372.98
Interest Paid	832.60
Job Supplies	54,381.08
Kitsap Wedding Expo	-667.00
Legal & Professional Services	1,599.00
Meals & Entertainment	4,657.07
Office Supplies & Software	6,141.45
Office/General Administrative Expenses	737.35
Parking	386.04
Payroll Expenses	
Taxes	229.34
Wages	2,381.50
Total Payroll Expenses	2,610.84

#### Profit and Loss

January 1 - August 22, 2024

	TOTAL
Phone	1,809.09
Postage and fees	24.52
QuickBooks Payments Fees	2,350.27
Rent & Lease	3,111.14
Repairs & Maintenance	2,652.00
Storage & Utilities	12,345.09
Taxes & Licenses	2,286.80
Travel	1,024.87
Uncategorized Expense	13.75
Total Expenses	\$189,821.28
NET OPERATING INCOME	\$38,702.61
Other Expenses	
Personal Loan	5,532.50
Total Other Expenses	\$5,532.50
NET OTHER INCOME	\$ -5,532.50
NET INCOME	\$33,170.11

#### Statement of Cash Flows January 1 - August 22, 2024

	JAN 2024	FEB 2024	MAR 2024	APR 2024	MAY 2024	JUN 2024	JUL 2024	AUG 1-22, 2024	TOTAL
OPERATING ACTIVITIES									
Net Income	7,879.79	18,704.16	2,162.10	12,078.53	-7,988.65	-43,163.31	5,882.33	37,615.20	\$33,170.15
Adjustments to reconcile Net Income to Net Cash provided by operations:	-4,109.42	-5,220.06	1,645.94	-5,765.73	8,113.49	40,182.75	4,406.80	-41,132.93	\$ -1,879.16
Net cash provided by operating activities	\$3,770.37	\$13,484.10	\$3,808.04	\$6,312.80	\$124.84	\$ -2,980.56	\$10,289.13	\$ -3,517.73	\$31,290.99
FINANCING ACTIVITIES	\$ -3,215.20	\$ -2,132.88	\$ -3,556.63	\$ -4,683.07	\$ -3,508.80	\$ -2,437.51	\$ -5,041.97	\$ -976.67	\$ -25,552.73
NET CASH INCREASE FOR PERIOD	\$555.17	\$11.351.22	\$251.41	\$1.629.73	\$ -3.383.96	\$ -5.418.07	\$5,247,16	\$ -4,494,40	\$5,738,26

#### **Balance Sheet**

As of August 22, 2024

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Bridge Blast Checking	5,200.00
Business (5811)	8,943.52
Cash on hand	775.00
Paypal	7,675.68
Personal (7411)	5,204.01
Wedding Expo Checking	288.29
Total Bank Accounts	\$28,086.50
Accounts Receivable	
Accounts Receivable (A/R)	-1,305.77
Total Accounts Receivable	\$ -1,305.77
Other Current Assets	
Credit Card Receivables	-40.00
Uncategorized Asset	-1,045.19
Undeposited Funds	-35.00
Total Other Current Assets	\$ -1,120.19
Total Current Assets	\$25,660.54
Other Assets	
Other Long-term Assets	28,844.00
Total Other Assets	\$28,844.00
TOTAL ASSETS	\$54,504.54
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
Alaska Airlines	-710.00
American Express Blue	-13,550.30
CAPITOL ONE	-6,747.72
Chase	-6,684.00
CitiBank Diamond	6,792.48

#### **Balance Sheet**

As of August 22, 2024

		TOTAL
Total Credit Cards		\$ -20,899.54
Other Current Liabilities		
Direct Deposit Payable		0.00
Payroll Liabilities		
Federal Taxes (941/943/944)		401.87
Federal Unemployment (940)		14.29
WA Cares Fund		13.81
WA Paid Family and Medical Leave Tax		12.60
WA SUI Employer		32.87
WA Workers Compensation		0.00
Total Payroll Liabilities		475.44
Total Other Current Liabilities		\$475.44
Total Current Liabilities		\$ -20,424.10
Long-Term Liabilities		
Notes Payable		39,740.00
SBA EIDL Loan		37,650.00
Total Long-Term Liabilities		\$77,390.00
Total Liabilities		\$56,965.90
Equity		
Opening Balance Equity		-34,290.32
Owner's Investment		-122.81
Owner's Pay & Personal Expenses	Retained Earnings are from May 2017 to August 2024	-239,198.87
Retained Earnings		237,980.49
Net Income		33,170.15
Total Equity		\$ -2,461.36
OTAL LIABILITIES AND EQUITY		\$54,504.54

## E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2023

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jai	n. 1–De	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20		See ser	parate inst	tructions.
Your first name and middle initial Last name								Your so	cial securit	ty number	
Sunny J			Sau	nders					532	15 3	-
	spouse'	's first name and middle initial	Last n								curity number
Home address	(numb	er and street). If you have a P.O. box, see	instruc	tions.			Apt. no.		Preside	ntial Election	on Campaigr
PO Box	2352									nere if you,	•
City, town, or p	oost off	fice. If you have a foreign address, also co	mplete	spaces below.	Sta	ite	ZIP code				ntly, want \$3 Checking a
Silverda	ale				WZ	Ą	98311		•	ow will not	•
Foreign countr	y name	<del>}</del>		Foreign province/state/	count	ty	Foreign postal	code	your tax	or refund.	
										You	Spouse
Filing Status	s 🛚	Single				☐ Head of he	ousehold (HC	H)			
Check only	L	☐ Married filing jointly (even if only o	ne had	income)							
one box.	L	☐ Married filing separately (MFS)					surviving spo				
		you checked the MFS box, enter the			u che	ecked the HOF	l or QSS box	, ente	r the chi	ld's name	if the
	qι	ualifying person is a child but not you	ur depe	endent:							
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	s a reward, award, or	payr	ment for prope	rty or service	s); or	(b) sell,		
Assets	excl	hange, or otherwise dispose of a dig	ital ass	et (or a financial inter	est ir	n a digital asse	t)? (See instr	uctior	າຣ.)	Yes	⊠ No
Standard		neone can claim:   You as a de	pende	nt 🗌 Your spous	e as	a dependent					
Deduction	Ш	Spouse itemizes on a separate retur	n or yo	u were a dual-status	alien	1					
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind Spo	ouse	: Was bor	n before Janı	uary 2	, 1959	☐ Is bl	lind
Dependent	s (see	instructions):		(2) Social security	,	(3) Relationsh	ip (4) Check	the bo	x if quali	fies for (see	instructions):
If more		First name Last name		number	,	to you		tax cr	edit	Credit for otl	her dependents
than four										[	
dependents, see instruction											
and check _										[	
here L										[	
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instructions) .					. 1a		
Attach Form(s)	b	Household employee wages not re	•	` '					. 1b		
W-2 here. Also	С	Tip income not reported on line 1a	•	,					. 1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep		. ,	nstru	uctions)			. 1d		
1099-R if tax	е	Taxable dependent care benefits f		,					. 1e		
was withheld.	f	Employer-provided adoption bene							. 1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .							. 1g		
W-2, see	h	Other earned income (see instruct							. 1h	_	
instructions.	I -	Nontaxable combat pay election (s	see ins	tructions)		<u>li</u>					
A441 0 : 5	Z	Add lines 1a through 1h	2a	· · · · · · i	 	axable interest			. 1z		
Attach Sch. B if required.	2a					axable interest Ordinary divider			. 2b		
·	<u>3a</u> 4a	·	3a 4a			axable amoun			. 3b . 4b		
Standard	5a		<del>ч</del> а 5а			axable amoun			. 5b		
Deduction for— Single or	6a	_	6a			axable amount			6b		
Married filing	C	If you elect to use the lump-sum e		method, check here				. r			
separately, \$13,850	7	Capital gain or (loss). Attach Sche		,	`	,			7	7	
Married filing jointly or	8	Additional income from Schedule				•			. 8	+ -	15,328.
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7.							. 9		15,328.
surviving spouse, \$27,700	10	Adjustments to income from Sche	-	•					. 10		3,383.
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is							. 11	_	11,945.
\$20,800	12	Standard deduction or itemized	•						. 12		14,504.
If you checked any box under	13	Qualified business income deduct		•	,	5-A			. 13		0.
Standard Deduction,	14								. 14		14,504.
see instructions.	15	Subtract line 1/1 from line 11. If zer	ro or le	ee antar -O- This is v	our t	tavahla incom	10		15		

	ger dependen  zero or less, bloyment tax, or total tax or:  and amount a	ts from Sched  enter -0- from Schedule		25a 25b 25c			16 17 18 19 20 21 22 23 24	0. 0. 2,165. 2,165.		
Add lines 16 and 17	per dependen  a control of the contr	ts from Sched  enter -0- from Schedule	ule 8812	25a 25b 25c			18 19 20 21 22 23	0. 2,165.		
Add lines 16 and 17	per dependen  a control of the contr	ts from Sched  enter -0- from Schedule	ule 8812	25a 25b 25c			19 20 21 22 23	0. 2,165.		
Amount from Schedule 3, line 8 Add lines 19 and 20 Subtract line 21 from line 18. If Other taxes, including self-emp Add lines 22 and 23. This is you Federal income tax withheld fro Form(s) W-2 Form(s) 1099 Other forms (see instructions) Add lines 25a through 25c . 2023 estimated tax payments a Earned income credit (EIC) . Additional child tax credit from S American opportunity credit fro Reserved for future use	zero or less, oloyment tax, our total tax om:	enter -0- from Schedule	22 return	25a 25b 25c		· · · · · · · · · · · · · · · · · · ·	20 21 22 23	2,165.		
Add lines 19 and 20 Subtract line 21 from line 18. If Other taxes, including self-emp Add lines 22 and 23. This is you Federal income tax withheld from (s) W-2	zero or less, ployment tax, cur total tax om:	enter -0- from Schedule	22, line 21	25a 25b 25c			21 22 23	2,165.		
Add lines 19 and 20 Subtract line 21 from line 18. If Other taxes, including self-emp Add lines 22 and 23. This is you Federal income tax withheld from (s) W-2	zero or less, ployment tax, cur total tax om:	enter -0- from Schedule	22, line 21	25a 25b 25c			22 23	2,165.		
Subtract line 21 from line 18. If Other taxes, including self-emp Add lines 22 and 23. This is you Federal income tax withheld from Form(s) W-2	zero or less, oloyment tax, cur total tax om:	enter -0- from Schedule	22, line 21	25a 25b 25c			23	2,165.		
Other taxes, including self-emp Add lines 22 and 23. This is you Federal income tax withheld from Form(s) W-2	oloyment tax, our total tax om:	from Schedule	e 2, line 21	25a 25b 25c			_			
Add lines 22 and 23. This is you Federal income tax withheld from Form(s) W-2 Form(s) 1099	ur total tax om:			25a 25b 25c			_			
Federal income tax withheld from Form(s) W-2	om: and amount a Schedule 8812			25a 25b 25c				,		
Form(s) 1099				25b 25c						
Other forms (see instructions) Add lines 25a through 25c . 2023 estimated tax payments a Earned income credit (EIC) . Additional child tax credit from S American opportunity credit fro Reserved for future use	and amount a	  applied from 20	  122 return	25c						
Other forms (see instructions) Add lines 25a through 25c . 2023 estimated tax payments a Earned income credit (EIC) . Additional child tax credit from S American opportunity credit fro Reserved for future use	and amount a	  applied from 20	  122 return							
Add lines 25a through 25c . 2023 estimated tax payments a Earned income credit (EIC) . Additional child tax credit from S American opportunity credit from Reserved for future use	and amount a	 pplied from 20	 122 return				_	1		
2023 estimated tax payments at Earned income credit (EIC). Additional child tax credit from SAmerican opportunity credit from Reserved for future use	and amount a  Schedule 8812	applied from 20	22 return				25d			
Earned income credit (EIC) . Additional child tax credit from S American opportunity credit from Reserved for future use	 Schedule 8812						26			
Additional child tax credit from S American opportunity credit fro Reserved for future use	Schedule 8812			27		261				
American opportunity credit fro Reserved for future use				28		201				
Reserved for future use				29						
		•					+			
							-			
•							- 20	261.		
							_	261.		
							_	201.		
— · · · · · · · · · · · · · · · · · · ·						35a				
Account number										
Amount of line 34 you want app	olied to your	2024 estimate	ed tax	36						
		•					37	1,904.		
	_			1			<u> </u>			
, , ,	,									
					Yes. Co	omplete	below.	X No		
Designee's Phone				Personal identification						
name no. number (PIN)										
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than tax payer) is based on all information of which preparer has any knowledge.										
			1	2000 011	an innormativ	1		_		
Your signature		Date Your occupation				- 1	If the IRS sent you an Identity Protection PIN, enter it here			
			  Event Mana	ager				,		
ouse's signature. If a joint return, botl	h must sign.	Date				If th	e IRS se	nt your spouse an		
						- 1	-	ection PIN, enter it here		
							e inst.)			
one no. (360)710-0387				Ι		DTILL		l a		
parer's name	eparer's signat	ture		Date		PTIN		Check if:		
								Self-employed		
Firm's name Self-Prepared Phor						ne no.				
Firm's address Firm's								ı's EIN		
	Amount from Schedule 3, line 1 Add lines 27, 28, 29, and 31. The Add lines 25d, 26, and 32. Thes If line 33 is more than line 24, s Amount of line 34 you want ref Routing number X X X X Account number X X X X Amount of line 34 you want app Subtract line 33 from line 24. The For details on how to pay, go to Estimated tax penalty (see instructions	Amount from Schedule 3, line 15 Add lines 27, 28, 29, and 31. These are your to Add lines 25d, 26, and 32. These are your to If line 33 is more than line 24, subtract line 24. Amount of line 34 you want refunded to you Routing number   X   X   X   X   X   X   X   X   X	Amount from Schedule 3, line 15	Add lines 25d, 26, and 32. These are your total payments  If line 33 is more than line 24, subtract line 24 from line 33. This is the amou Amount of line 34 you want refunded to you. If Form 8888 is attached, che Routing number	Amount from Schedule 3, line 15	Amount from Schedule 3, line 15	Amount from Schedule 3, line 15	Amount from Schedule 3, line 15		

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service

Sunny J Saunders

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number 532-15-3819

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	15,328.
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	15,328.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income		
11	Educator expenses	. 11	
12	Certain business expenses of reservists, performing artists, and fee-basis government	nt	
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889		
14	Moving expenses for members of the Armed Forces. Attach Form 3903	. 14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	1,083.
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	. 17	1,603.
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction		
21	Student loan interest deduction	21	697.
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans		
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)		
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations		
j	Housing deduction from Form 2555		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)	_	
Z	Other adjustments. List type and amount:		
	24z		Į.
25	Total other adjustments. Add lines 24a through 24z		
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and o	n	
	Form 1040, 1040-ŠR, or 1040-NR, line 10	26	3,383.

## SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

#### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

Duii	my o badilacib	10 00	
Pa	rt I Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	2,165.
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(0	continu	ued on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

### Part II Other Taxes (continued)

17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
- 1	Tax on accumulation distribution of trusts	<b>17</b> I		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	<b>17</b> 0		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
18	Total additional taxes. Add lines 17a through 17z		 18	
19	Reserved for future use		 19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	2,165.

## SCHEDULE A (Form 1040)

**Itemized Deductions** 

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

ivanie(s) snown on	FOIII	1040 0F 1040-Sh			rour :	500	cial security number
Sunny J Sa	aun	ders			532	- 1	5-3819
Medical		Caution: Do not include expenses reimbursed or paid by others.		'			
and	1	Medical and dental expenses (see instructions)	1	2,479			
Dental		Enter amount from Form 1040 or 1040-SR, line 11   2   11, 945.		, -			
Expenses		Multiply line 2 by 7.5% (0.075)	3	896			
•		Subtract line 3 from line 1. If line 3 is more than line 1, enter -0			4		1,583.
Taxes You		State and local taxes.					,
Paid							
	Č	State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If					
		you elect to include general sales taxes instead of income taxes,					
		check this box	5a	682	,		
	ŀ	State and local real estate taxes (see instructions)	5b	2,190			
		State and local personal property taxes	5c	240			
		I Add lines 5a through 5c	5d	3,112			
		Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing	Ju	3,112	•		
	E	separately)	5e	2 116	,		
	6	Other taxes. List type and amount:	50	3,112	4		
	U	Other taxes. List type and amount.	6				
	7	Add lines 5e and 6	U		7	,	3,112.
Interest					- 1		3,112.
You Paid	0	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see					
Caution: Your		instructions and check this box					
mortgage interest		Home mortgage interest and points reported to you on Form 1098.					
deduction may be limited. See	•	See instructions if limited	8a	6,106	.		
instructions.	L		ou	0,100	,		
	L	Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the					
		home, see instructions and show that person's name, identifying no.,					
		and address	8b				
			0.0				
	,	Points not reported to you on Form 1098. See instructions for special					
	•	rules	8c				
		Reserved for future use	8d				
		Add lines 8a through 8c	8e	6,106			
		Investment interest. Attach Form 4952 if required. See instructions	9	0,100			
		Add lines 8e and 9			10	0	6,106.
Gifts to		Gifts by cash or check. If you made any gift of \$250 or more, see				_	-,
Charity	•	instructions	11	3,703			
Caution: If you	12	Other than by cash or check. If you made any gift of \$250 or more,					
made a gift and		see instructions. You <b>must</b> attach Form 8283 if over \$500	12				
got a benefit for it, see instructions.	13	Carryover from prior year	13				
		Add lines 11 through 13	-		14	4	3,703.
Casualty and		Casualty and theft loss(es) from a federally declared disaster (other					
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1		•			
		instructions			15	5	
Other	16	Other from list in instructions. List type and amounts					
Itemized					-		
Deductions					10	6	
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e	nter	this amount o			
Itemized	• •	Form 1040 or 1040-SR, line 12			1	7	14,504.
Deductions	18	If you elect to itemize deductions even though they are less than your					=1,001.
		check this hay	- cai i		' I		

#### **SCHEDULE C** (Form 1040)

## Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065. Go to www.irs.gov/ScheduleC for instructions and the latest information.

Sequence No. 09

	of proprietor					Social	security number (SSN)
Suni	ny J Saunders					532-	-15-3819
Α	Principal business or profession	n, incl	uding product or service (se	e instru	uctions)	B Ente	r code from instructions
	Event Manager					7	1 1 3 0 0
С	Business name. If no separate	busine	ess name, leave blank.			D Emp	loyer ID number (EIN) (see instr.)
	Sunny Jack Events	LLC				8 5	0 5 0 1 5 9 2
E	Business address (including su	uite or i	room no.) 5001 Rid	lgemo	ont Dr NE		
	City, town or post office, state				VA 98311-3045		
F	Accounting method: (1)	< Casl	n <b>(2)</b> Accrual <b>(3</b>	) [	Other (specify)		
G	Did you "materially participate	in the	e operation of this business	during	2023? If "No," see instructions for lir	nit on lo	osses . X Yes No
Н				_			
I			=		n(s) 1099? See instructions		
J							
Par	t I Income		. ,				
1	Gross receipts or sales See in	netructi	ons for line 1 and check the	hov if	this income was reported to you on		
'					1	1	189,560.
2							,
3							189,560.
4							
5							189,560.
6					refund (see instructions)		100/3001
7	_		_				189,560.
Part	Fynenses Enter ext	nense	s for business use of yo	our ho	me <b>only</b> on line 30	,	100,000.
8	Advertising	8	10,078.	18	Office expense (see instructions) .	18	3,735.
	· ·	0	10,070.	19	Pension and profit-sharing plans .	19	3,733.
9	Car and truck expenses		12 702	1		19	
40	(see instructions)	9	12,702.	20	Rent or lease (see instructions):	00-	12 066
10	Commissions and fees .	10	(7.220	а	Vehicles, machinery, and equipment	20a	12,866. 5,292.
11	Contract labor (see instructions)	11	67,239.	b	Other business property	20b	·
12 13	Depletion	12		21	Repairs and maintenance	21	1,662.
10	expense deduction (not			22	Supplies (not included in Part III) .	22	16,232.
	included in Part III) (see		•	23	Taxes and licenses	23	2,093.
	instructions)	13	0.	24	Travel and meals:		
14	Employee benefit programs			а	Travel	24a	2,300.
	(other than on line 19) .	14		b	Deductible meals (see instructions)	24b	3,111.
15	Insurance (other than health)	15	3,729.	25	Utilities	25	8,198.
16	Interest (see instructions):			26	Wages (less employment credits)	26	
а	Mortgage (paid to banks, etc.)	16a		27a	Other expenses (from line 48)	27a	8,584.
b	Other	16b	2,113.	b	Energy efficient commercial bldgs		
17	Legal and professional services	17	5,890.		deduction (attach Form 7205)		
28					8 through 27b	28	165,824.
29	. ,					29	23,736.
30		-	•	expe	nses elsewhere. Attach Form 8829		
	unless using the simplified me						
	Simplified method filers only						
	and (b) the part of your home						
			-	er on l	line 30	30	8,408.
31	Net profit or (loss). Subtract	line 30	from line 29.		,		
	• If a profit, enter on both <b>Sch</b> checked the box on line 1, see		• • • • • • • • • • • • • • • • • • • •			31	15,328.
	• If a loss, you must go to line	e 32.					
32	If you have a loss, check the b	ox tha	t describes your investment	in this	activity. See instructions.		
	<ul> <li>If you checked 32a, enter the</li> </ul>	a loss :	on both Schodule 1 /Earms	IU/IU/	line 3 and on Schodule		
	SE, line 2. (If you checked the		•			32a	All investment is at risk.
	Form 1041, line 3.	, , , , 011	, or motiuo			32b	Some investment is not
	• If you checked 32b, you mu	st atta	ch Form 6198. Your loss ma	y be li	mited.		at risk.

Schedule C (Form 1040) 2023 Page **2** 

Part	Cost of Goods Sold (see instructions)	
33	Method(s) used to	
34	value closing inventory: <b>a</b> Cost <b>b</b> Lower of cost or market <b>c</b> Other (attach explanation and closing inventory? If "Yes," attach explanation	
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation 35	1
36	Purchases less cost of items withdrawn for personal use	
37	Cost of labor. Do not include any amounts paid to yourself	
38	Materials and supplies	
39	Other costs	
40	Add lines 35 through 39	_
41	Inventory at end of year	
42 Part	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	
		ehicle Information
43	When did you place your vehicle in service for business purposes? (month/day/year)	
44	Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your vehicle	e for:
а	Business b Commuting (see instructions) c Other	
45	Was your vehicle available for personal use during off-duty hours?	Yes No
46	Do you (or your spouse) have another vehicle available for personal use?	Yes No
47a	Do you have evidence to support your deduction?	Yes No
	If "Yes," is the evidence written?	
Part	Other Expenses. List below business expenses not included on lines 8–26, line 27b,	or line 30.
Qu	ickbooks fees	2,361.
Ва	nk Charges and fees	1,248.
WF	EA membership	150.
WF	EA convention fees	500.
Ро	stage	202.
Tr	avel	2,300.
Pa	rking & Tolls	161.
Re	pairs & Maintenance	1,662.
48	Total other expenses. Enter here and on line 27a	8,584.

## SCHEDULE SE (Form 1040)

**Self-Employment Tax** 

Attach to Form 1040, 1040-SR, 1040-SS, or 1040-NR.

Go to www.irs.gov/ScheduleSE for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 17

Department of the Treasury Internal Revenue Service

Sunny J Saunders

Name of person with self-employment income (as shown on Form 1040, 1040-SR, 1040-SS, or 1040-NR) Social

Social security number of person with **self-employment** income 532-15-3819

Part	Self-Employment Tax		
	If your only income subject to self-employment tax is <b>church employee income</b> , see instructions for home definition of church employee income.	w to re	port your income
A	If you are a minister, member of a religious order, or Christian Science practitioner <b>and</b> you filed Forn \$400 or more of <b>other</b> net earnings from self-employment, check here and continue with Part I		
Skip li	nes 1a and 1b if you use the farm optional method in Part II. See instructions.		
1a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A	1a	
	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AQ	1b (	
Skip li	ne 2 if you use the nonfarm optional method in Part II. See instructions.		
2	Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than farming). See instructions for other income to report or if you are a minister or member of a religious order	2	15,328.
3	Combine lines 1a, 1b, and 2	3	15,328.
4a	If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3 .	4a	14,155.
	<b>Note:</b> If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions.		
b	If you elect one or both of the optional methods, enter the total of lines 15 and 17 here	4b	
С	Combine lines 4a and 4b. If less than \$400, <b>stop</b> ; you don't owe self-employment tax. <b>Exception:</b> If less than \$400 and you had <b>church employee income</b> , enter -0- and continue	4c	14,155.
5a	Enter your <b>church employee income</b> from Form W-2. See instructions for definition of church employee income		
b	Multiply line 5a by 92.35% (0.9235). If less than \$100, enter -0	5b	0.
6	Add lines 4c and 5b	6	14,155.
7	Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2023	7	160,200
8a	Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If \$160,200 or more, skip lines 8b through 10, and go to line 11		
b	Unreported tips subject to social security tax from Form 4137, line 10 8b		
С	Wages subject to social security tax from Form 8919, line 10		
d	Add lines 8a, 8b, and 8c	8d	
9	Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11	9	160,200.
10	Multiply the <b>smaller</b> of line 6 or line 9 by 12.4% (0.124)	10	1,755.
11	Multiply line 6 by 2.9% (0.029)	11	410.
12	Self-employment tax. Add lines 10 and 11. Enter here and on Schedule 2 (Form 1040), line 4, or Form 1040-SS, Part I, line 3	12	2,165.
13	Deduction for one-half of self-employment tax.		
	Multiply line 12 by 50% (0.50). Enter here and on <b>Schedule 1 (Form 1040),</b> line 15		

Schedule SE (Form 1040) 2023 Page 2

Part II Optional Methods To Figure Net Earnings (see instructions)		
Farm Optional Method. You may use this method only if (a) your gross farm incor \$9,840, or (b) your net farm profits <sup>2</sup> were less than \$7,103.	ne¹ wasn't more than	
14 Maximum income for optional methods	1	6,560
15 Enter the smaller of: two-thirds (2/3) of gross farm income¹ (not less than zero) or	<sup>,</sup> \$6,560. Also, include	
this amount on line 4b above	1	15
<b>Nonfarm Optional Method.</b> You may use this method <b>only</b> if <b>(a)</b> your net nonfarm profits <sup>3</sup> and also less than 72.189% of your gross nonfarm income, <sup>4</sup> <b>and (b)</b> you had net earnings of at least \$400 in 2 of the prior 3 years. <b>Caution:</b> You may use this method no more than	from self-employment	
<b>16</b> Subtract line 15 from line 14	<u>1</u>	16
17 Enter the <b>smaller</b> of: two-thirds (2/3) of gross nonfarm income <sup>4</sup> (not less than zo line 16. Also, include this amount on line 4b above	,	17
<sup>1</sup> From Sch. F, line 9; and Sch. K-1 (Form 1065), box 14, code B.	e 31; and Sch. K-1 (Form 1065),	, box 14, code A.
<sup>2</sup> From Sch. F, line 34; and Sch. K-1 (Form 1065), box 14, code A—minus the amount   <sup>4</sup> From Sch. C, line you would have entered on line 1b had you not used the optional method.	∍ 7; and Sch. K-1 (Form 1065), t	box 14, code C.

BAA

## Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55** 

Name(s) shown on return	Your taxpayer identification number
Sunny J Saunders	532-15-3819

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		(c) Qualified business income or (loss)	
i_	Sunny Jack Events LLC	85-0501592		12,642.	
ii					
iii					
iv					
v					
3	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2 12,642. 3 ( 4 12,642.			
4 5	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-Qualified business income component. Multiply line 4 by 20% (0.20)	<b>4</b> 12,642.	5	2,528.	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6			
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (			
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8			
9 10	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	2,528.	
11	Taxable income before qualified business income deduction (see instructions)	<b>11</b> 0.	10	2,320.	
12	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	<b>12</b> 0.			
13	Subtract line 12 from line 11. If zero or less, enter -0	13 0.			
14	Income limitation. Multiply line 13 by 20% (0.20)		14	0.	
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also the applicable line of your return (see instructions)		15	0.	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than	n zero, enter -0	16	( 0.)	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0		17	( 0.)	

## 8962

Department of the Treasury

Internal Revenue Service

16

17

18

19

20

21

22

May

June

July

August

October

November

September

**Premium Tax Credit (PTC)** 

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8962 for instructions and the latest information. Attachment

OMB No. 1545-0074

Sequence No. 73

Name shown on your return Your social security number Sunny J Saunders 532-15-3819 A. You cannot take the PTC if your filing status is married filing separately unless you qualify for an exception. See instructions. If you qualify, check the box **Annual and Monthly Contribution Amount** Part I Tax family size. Enter your tax family size. See instructions . . . . . . 2a Modified AGI. Enter your modified AGI. See instructions . . . 2a 11.945 b Enter the total of your dependents' modified AGI. See instructions 2b 3 Household income. Add the amounts on lines 2a and 2b. See instructions 3 11,945. 4 Federal poverty line. Enter the federal poverty line amount from Table 1-1, 1-2, or 1-3. See instructions. Check the appropriate box for the federal poverty table used. a  $\square$  Alaska b  $\square$  Hawaii c  $\boxtimes$  Other 48 states and DC 13,590. 4 5 Household income as a percentage of federal poverty line (see instructions) . . . . . . 5 87 % 6 7 Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions 0.0000 Annual contribution amount. Multiply line 3 by **b** Monthly contribution amount. Divide line 8a line 7. Round to nearest whole dollar amount by 12. Round to nearest whole dollar amount Premium Tax Credit Claim and Reconciliation of Advance Payment of Premium Tax Credit Part II Are you allocating policy amounts with another taxpayer or do you want to use the alternative calculation for year of marriage? See instructions. Yes. Skip to Part IV, Allocation of Policy Amounts, or Part V, Alternative Calculation for Year of Marriage. X No. Continue to line 10. 10 See the instructions to determine if you can use line 11 or must complete lines 12 through 23. Yes. Continue to line 11. Compute your annual PTC. Then skip lines 12-23 No. Continue to lines 12-23. Compute and continue to line 24. your monthly PTC and continue to line 24. (b) Annual applicable (d) Annual maximum (a) Annual enrollment (c) Annual (e) Annual premium tax (f) Annual advance Annual SLCSP premium premium assistance premiums (Form(s) contribution amount credit allowed payment of PTC (Form(s) (Form(s) 1095-A, (subtract (c) from (b): if Calculation 1095-A, line 33C) 1095-A, line 33A) (line 8a) (smaller of (a) or (d)) line 33B) zero or less, enter -0-) 5,942 11 Annual Totals 5,942. 0. 5,942 5,942 5,942 (c) Monthly (a) Monthly enrollment (b) Monthly applicable (d) Monthly maximum (f) Monthly advance contribution amount (e) Monthly premium tax payment of PTC (Form(s) SLCSP premium Monthly premiums (Form(s) premium assistance (amount from line 8b credit allowed Calculation 1095-A, lines 21-32, (Form(s) 1095-A, lines (subtract (c) from (b): if 1095-A, lines 21-32, or alternative marriage (smaller of (a) or (d)) column A) 21-32, column B) column C) zero or less, enter -0-) monthly calculation) 12 January 13 February 14 March 15 April

Form 8962 (2023)

Part	IV Allocation of	Policy Amount	ts.							
	lete the following informati			nount allocations	s. See instruc	tion	s for allocation details			
Alloc	ation 1									
30	(a) Policy Number (For	rm 1095-A, line 2)	<b>(b)</b> SS	SN of other taxpa	ayer		(c) Allocation start me		(d) Allocation stop month	
	Allocation percentage applied to monthly amounts	<b>(e)</b> Prei	mium Pe	ercentage	<b>(f)</b> S	LCS	P Percentage	(g) A	dvance Payment of the PTC Percentage	
ΔΙΙος	ation 2									
31	(a) Policy Number (For	rm 1095-A, line 2)	<b>(b)</b> SS	SN of other taxpa	ayer		(c) Allocation start n	nonth	(d) Allocation stop month	
	Allocation percentage applied to monthly amounts	(e) Pre	mium Pe	ercentage	<b>(f)</b> S	LCS	P Percentage	(g) A	dvance Payment of the PTC Percentage	
Alloc	ation 3									
32	(a) Policy Number (For	rm 1095-A, line 2)	(b) SS	SN of other taxpa	ayer		(c) Allocation start n	nonth	(d) Allocation stop month	
	Allocation percentage applied to monthly amounts	<b>(e)</b> Prei	mium Pe	ercentage	<b>(f)</b> S	LCS	P Percentage	(g) A	(g) Advance Payment of the PTC Percentage	
Alloc	ation 4									
33	(a) Policy Number (For	rm 1095-A, line 2)	(b) SS	SN of other taxpa	ayer		(c) Allocation start n	nonth	(d) Allocation stop month	
	Allocation percentage applied to monthly amounts	<b>(e)</b> Prei	mium Pe	ercentage	<b>(f)</b> S	LCS	P Percentage	(g) A	dvance Payment of the PTC Percentage	
34		mounts on Form 1 ts from Forms 1095 ), (b), and (f). Comp	095-A b 5-A, if ar oute the	by the allocation by, to compute a amounts for line	s 12–23, col	otal t	for each month. Enter	the con	ated policy amounts and non- nbined total for each month on 24.	
Part	V Alternative C	alculation for \	Vear o	f Marriage						
Comp		o elect the alternati	ive calcu	ulation for year o				election,	see the instructions for line 9.	
35	Alternative entries for your SSN	(a) Alternative fam	nily size	(b) Alternative contribution an	•	(c)	Alternative start mon	th (	(d) Alternative stop month	
36	Alternative entries for your spouse's SSN	(a) Alternative fam	nily size	(b) Alternative contribution ar		(c)	Alternative start mon	th (	(d) Alternative stop month	

BA REV 05/21/24 Intui Form **8962** (2023)

## 8829 Form

**Expenses for Business Use of Your Home** 

File only with Schedule C (Form 1040). Use a separate Form 8829 for each home you used for business during the year.

Go to www.irs.gov/Form8829 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 176

Department of the Treasury Internal Revenue Service Name(s) of proprietor(s)

Your social security number 532-15-3819

	y J Saunders		5-3819
Par	1	33Z-T	3-3019
1	Area used regularly and exclusively for business, regularly for daycare, or for storage of inventor		250
0	or product samples (see instructions)		350
2	Total area of home		1,100
3	Divide line 1 by line 2. Enter the result as a percentage	. 3	31.82 %
4	For daycare facilities not used exclusively for business, go to line 4. All others, go to line 7.		
4		ır.	
5	If you started or stopped using your home for daycare during the year, see instructions; otherwise, enter 8,760		
6		ır.	
6	,		
7	Business percentage. For daycare facilities not used exclusively for business, multiply line 6 by line 3 (enter the result as a percentage). All others, enter the amount from line 3		21 02 0/
Dort		.   7	31.82 %
Part			
8	Enter the amount from Schedule C, line 29, <b>plus</b> any gain derived from the business use of your home		02 526
	minus any loss from the trade or business not derived from the business use of your home. See instructions.		23,736.
•	See instructions for columns (a) and (b) before completing lines 9–22. (a) Direct expenses (b) Indirect expenses		
9	Casualty losses (see instructions) 9		
10	Deductible mortgage interest (see instructions) . 10 8,955		
11	Real estate taxes (see instructions)		
12	Add lines 9, 10, and 11		
13	Multiply line 12, column (b), by line 7		
14	Add line 12, column (a), and line 13		3,871.
15	Subtract line 14 from line 8. If zero or less, enter -0	. 15	19,865.
16	Excess mortgage interest (see instructions) 16	_	
17	Excess real estate taxes (see instructions) 17		
18	Insurance		
19	Rent		
20	Repairs and maintenance		
21	Utilities	-	
22	Other expenses (see instructions)	_	
23	Add lines 16 through 22		
24	Multiply line 23, column (b), by line 7	•	
25	Carryover of prior year operating expenses (see instructions)		0.005
26	Add line 23, column (a), line 24, and line 25	26	2,905.
27	Allowable operating expenses. Enter the <b>smaller</b> of line 15 or line 26		2,905.
28	Limit on excess casualty losses and depreciation. Subtract line 27 from line 15	. 28	16,960.
29	Excess casualty losses (see instructions)		
30	Depreciation of your home from line 42 below	·	
31	Carryover of prior year excess casualty losses and depreciation (see instructions)		1 620
32	Add lines 29 through 31		1,632.
33	Allowable excess casualty losses and depreciation. Enter the <b>smaller</b> of line 28 or line 32		1,632.
34	Add lines 14, 27, and 33		8,408.
35	Casualty loss portion, if any, from lines 14 and 33. Carry amount to <b>Form 4684</b> . See instructions		
36	Allowable expenses for business use of your home. Subtract line 35 from line 34. Enter here		0 100
Dowl	and on Schedule C, line 30. If your home was used for more than one business, see instructions	. 36	8,408.
Part	<u> </u>		
37	Enter the <b>smaller</b> of your home's adjusted basis or its fair market value. See instructions		
38	Value of land included on line 37		
39	Basis of building. Subtract line 38 from line 37		
40	Business basis of building. Multiply line 39 by line 7		
41	Depreciation percentage (see instructions)		%
42	Depreciation allowable (see instructions). Multiply line 40 by line 41. Enter here and on line 30 above	e <b>42</b>	1,632.
Part			
43	Operating expenses. Subtract line 27 from line 26. If less than zero, enter -0		0.
44	Excess casualty losses and depreciation. Subtract line 33 from line 32. If less than zero, enter -0-	. 44	0.

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## **7206**

**Self-Employed Health Insurance Deduction** 

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form7206 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 206

Name(s) shown on return
Sunny J Saunders

Your taxpayer identification number

532-15-3819

Note	Use a separate Form 7206 for each trade or business under which an insurance plan is established.		
1	Enter the total amount paid in 2023 for health insurance coverage established under your business (or the S corporation in which you were a more-than-2% shareholder) for 2023 for you, your spouse, and your dependents. But <b>don't</b> include the following. See instructions	1	1,605.
	• Amounts for any month you were eligible to participate in a health plan subsidized by your employer or your spouse's employer or the employer of either your dependent or your child who was under the age of 27 at the end of 2023.		
	<ul> <li>Any amounts paid, not to exceed \$3,000, from retirement plan distributions that were <b>nontaxable</b> because you are a retired public safety officer. See instructions.</li> <li>Any payments for qualified long-term care insurance (see line 2).</li> </ul>		
2	For coverage under a qualified long-term care insurance contract, enter for each person covered the <b>smaller</b> of (a) or (b).		
	(a) Total payments made for that person during the year.  (b) The amount shown below. Use the person's age at the end of the tax year.  \$480— if that person is age 40 or younger  \$890— if age 41 to 50  \$1,790— if age 51 to 60  \$4,770— if age 61 to 70		
	\$5,960— if age 71 or older  Note: The amount of long-term care premiums that can be included as a medical expense is limited by the person's age. Don't include payments for any month you were eligible to participate in a long-term care insurance plan subsidized by your employer or your spouse's employer, or the employer of either your dependent or your child who was under the age of 27 at the end of 2023. If more than one person is covered, figure separately the amount to enter for each person. Then enter the total of those amounts	2	
3	Add lines 1 and 2	3	1,605.
4	Enter your net profit* and any other earned income** from the trade or business under which the insurance plan is established. Don't include Conservation Reserve Program payments exempt from self-employment tax. If the business is an S corporation, skip to line 11	4	15,328.
5	Enter the total of all net profits* from Schedule C (Form 1040), line 31; Schedule F (Form 1040), line 34; or Schedule K-1 (Form 1065), box 14, code A, plus any other income allocable to the profitable businesses. Don't include Conservation Reserve Program payments exempt from self-employment tax. See the Instructions for Schedule SE (Form 1040). <b>Don't</b> include any net losses shown on these		·
6	schedules	5 6	15,328.
6 7	Divide line 4 by line 5	0	1.0000
,	on line 6	7	1,083.
8	Subtract line 7 from line 4	8	14,245.
9	Enter the amount, if any, from Schedule 1 (Form 1040), line 16, self-employed SEP, SIMPLE, and qualified plans, attributable to the same trade or business in which the insurance plan is established	9	
10	Subtract line 9 from line 8	10	14,245.
11	Enter your Medicare wages (box 5 of Form W-2) from an S corporation in which you are a more-than-2% shareholder and in which the insurance plan is established	11	
12	Enter any amount from Form 2555, line 45, attributable to the amount entered on line 4 or 11 above	12	
13	Subtract line 12 from line 10 or 11, whichever applies	13	14,245.
14	<b>Self-employed health insurance deduction.</b> Enter the <b>smaller</b> of line 3 or line 13 here and on Schedule 1 (Form 1040), line 17. <b>Don't</b> include this amount when figuring any medical expense deduction on Schedule A (Form 1040)	14	1,605.

<sup>\*</sup>If you used either optional method to figure your net earnings from self-employment from any business, don't enter your net profit from the business. Instead, enter the amount attributable to that business from Schedule SE (Form 1040), Part I, line 4b.

<sup>\*\*</sup> Earned income includes net earnings and gains from the sale, transfer, or licensing of property you created. However, it doesn't include capital gain income.

Sunny J Saunders 532-15-3819 1

### **Additional Information From 2023 Federal Tax Return**

Schedule C (Event Manager): Profit or Loss from Business

Additional Vehicle Info

**Continuation Statement** 

Date Placed in Service	Business Miles	Other Miles	Available for Off Duty Hours?	Other Vehicle Available?
10/15/2015	1,500	1,500	X	X
01/15/2022	17,892	5,768	X	X